

From: researchuva-pbh-noreply@virginia.edu <researchuva-pbh-noreply@virginia.edu>
 Sent: Tuesday, April 26, 2022 5:30 PM
 To: {PI}; {Admin Contact}
 Subject: FP00000530: PI Certification Required

To: MaryBeth Spaulding; Rebecca Simms

Link: [FP00000530](#)

PI Certification of a Funding Proposal – Quick Guide

- 1 Click the Link within the automatic email notification to navigate to the Funding Proposal.
- 2 Review the Funding Proposal, Budget and SF424 (if applicable). See the Navigation Quick Guide for additional tips on reviewing all proposal components.
- 3 When your review is complete, click the Certify link in the left navigation pane.
- 4 A new window will open with the Certification language, a place for comments and a place for attachments. Complete each field as necessary and click Ok.
- 5 Your PI Certification is complete. The Proposal Information will change from *Certified – No* to *Certified – Yes*.

See pages 2 for PI approval by Ancillary Review.
The PI Certification detailed Reference Guide lives [here](#).

PI Certification is the process in which the PI of the proposal reviews and approves the proposal submission and certifies it meets institutional and sponsor requirements and is ready for submission.

Note: For Multiple PI proposals, the PI Certification process applies only to the contact PI. Additional UVA personnel with the PI role on a proposal must certify the proposal using the Ancillary Review process.

From: researchuva-pbh-noreply@virginia.edu <researchuva-pbh-noreply@virginia.edu>
Sent: Thursday, May 12, 2022, 4:44 PM
To: MaryBeth Spaulding <email@virginia.edu>
Subject: Ancillary review notification



Notification of Ancillary Review

To: MaryBeth Spaulding
Link: [CSA00000010](#)
PI: Rachel Simms
Title: Agreement for: MD-PSCH SHC
Required: Yes
Description: An Agreement submission has been submitted for review.
Comments:
 Please review for the School

Pre-Submission

Primary contact: MaryBeth Spaulding
 Manager/PI: Vishal Madaan
 Owner: Vishal Madaan
 Created: 3/10/2022 2:05 PM
 Received: 3/10/2022 2:05 PM
 Modified: 5/12/2022 4:46 PM
 Effective: 5/12/2022 4:46 PM
 Expires: 5/12/2022 4:46 PM

Next Steps

1

 2
 2

Pre-Submission

Primary contact: MaryBeth Spaulding
 Manager/PI: Vishal Madaan
 Owner: Vishal Madaan
 Created: 3/10/2022 2:05 PM
 Received: 3/10/2022 2:05 PM
 Modified: 5/12/2022 4:46 PM
 Effective: 5/12/2022 4:46 PM
 Expires: 5/12/2022 4:46 PM

Next Steps

2

Note: Investigators will be asked to complete Ancillary Review for proposals in which they are named as Multiple PI and for non-funded agreements and clinical trials. Non-funded agreements and clinical trials do not have automatic routing or a PI Certification process.

PI Certification by Ancillary Review

- Click the Link within the automatic email notification.
 If reviewing a Funding Proposal as a Multiple PI, refer to page 1 of this Quick Guide for how to review the proposal components.
- On the left navigation pane of the proposal, award or agreement Workspace, find the Submit Ancillary Review hyperlink. Depending on your access level it may appear at the top or towards the middle of the Activities. Click the hyperlink. The Submit Ancillary Review window will open.
- Click your name or Organization in Question 1.
- Answer Questions 2 (and 3, if applicable). Add comments to Question 4. Attach any relevant documents in Question 5.
- Click OK. Your Ancillary Review is complete.

Execute "Submit Ancillary Review" on CSA00000010 - Google Chrome

mpclkuvastage.huronclick.com/AgreementsTest/sd/ResourceAdministration/Activity/form?ActivityType=com.webridge.entity.Entity%5B011

Submit Ancillary Review

Unless you have permission to access the project, upon submitting your review, you will lose access to this project and be returned to your Inbox.

1. * Select the review you are submitting:

Organization	Person	Review Type	Required
<input checked="" type="checkbox"/> 3	Rebecca Simms	PI Certification	yes

2. * Do you accept the proposed agreements?
 Yes No [Clear](#)

3. Comments:

4. Supporting documents:

Name

There are no items to display

Execute "Submit Ancillary Review" on FP00000530 - Google Chrome

mpclkuvastage.huronclick.com/GrantsTest/sd/ResourceAdministration/Activity/form?ActivityType=com.webridge.entity.Entity%5B011

Submit Ancillary Review

Unless you have permission to access the project, upon submitting your review, you will lose access to this project and be returned to your Inbox.

1. Select the Review you are submitting:

Organization	Person	Review Type	Required
<input checked="" type="checkbox"/> 3	MaryBeth Spaulding	Other	yes

2. * Do you accept this submission? [?](#)
 Yes No [Clear](#)

3. * Is the ancillary review complete? [?](#) **4**
 Yes No [Clear](#)

4. Comments:

5. Supporting documents:

Name

There are no items to display

5

The Submit Ancillary Review screen may look different depending on if it is a proposal, award or agreement.

